

Past and future passengers by business and leisure-purposes market share

Passenger totals and changes over time calculated by Dr Chapman, by reference to the data in CD4.2.3 Appendix 2.

Table 1

Year/Scenario	Passengers	Source
2019	5,122,271	CAA
2031 Do minimum	6,500,000	Appellant
2031 Development	9,000,000	Appellant

Table 2

Market shares as per CD4.2.3 Table 1						
Year/Scenario	For bus	For lei	UK bus	UK lei	Tot bus	Tot lei
2019	17%	20%	28%	34%	46%	54%
2031 Do minimum	15%	22%	24%	39%	39%	61%

Corresponding passengers	
Tot bus	Tot lei
2,356,245	2,766,026
2,535,000	3,965,000

Change without development			
	Tot bus	Tot lei	Total
	178,755	1,198,974	1,377,729
Share	13.0%	87.0%	

Market shares as per CD4.2.3 Table 1						
Year/Scenario	For bus	For lei	UK bus	UK lei	Tot bus	Tot lei
2019	17%	20%	28%	34%	46%	54%
2031 Development	14%	24%	21%	41%	35%	65%

Corresponding passengers	
Tot bus	Tot lei
2,356,245	2,766,026
3,150,000	5,850,000

Change with development			
	Tot bus	Tot lei	Total
	793,755	3,083,974	3,877,729
Share	20.5%	79.5%	

Market shares as per CD4.2.3 Table 1						
Year/Scenario	For bus	For lei	UK bus	UK lei	Tot bus	Tot lei
2031 Do minimum	15%	22%	24%	39%	39%	61%
2031 Development	14%	24%	21%	41%	35%	65%

Corresponding passengers	
Tot bus	Tot lei
2,535,000	3,965,000
3,150,000	5,850,000

Development versus no development			
	Tot bus	Tot lei	Total
	615,000	1,885,000	2,500,000
Share	24.6%	75.4%	

Table 3

Year/Scenario	Corresponding passengers				
	For lei	UK lei	UK domestic lei share (CAA 2022, CD3.10.13)	UK lei international (estimated)	Net international flow
2019	1,024,454	1,741,572	19.3%	1,405,449	-380,995
2031 Do minimum	1,430,000	2,535,000		2,045,745	-615,745
2031 Development	2,160,000	3,690,000		2,977,830	-817,830