

Patrick Folley's Examination in Chief

Note to Inquiry

1. This note sets out information that is already before the Inquiry that Mr Folley will speak to. It presents an expanded version of Table 1 at page 8 of Mr Brass's forecasting rebuttal proof. With this additional information, the table below showcases an additional set of CAGR figures to those presented by Mr Brass.

Table 1 (amended): Business and Leisure Passengers at Bristol Airport

	Passengers (000s)					
	2000	2003	2008	2012	2015	2019
Business	503	763	834	792	1051	1106
Leisure	1579	3100	5267	5012	5294	6925
Total	2082	3863	6101	5804	6345	8031
%						
Business	24%	20%	14%	14%	17%	14%
% Leisure	76%	80%	86%	86%	83%	86%

	CAGR (%)						
	2000 to 2019	2003 to 2019	2008 to 2019	2012 to 2019	2015 to 2019	2008 to 2012	2012 to 2015
Business	4.2%	2.3%	2.6%	4.9%	1.3%	-1.3%	9.9%
Leisure	8.1%	5.2%	2.5%	4.7%	6.9%	-1.2%	1.8%
Total	7.4%	4.7%	2.5%	4.7%	6.1%	-1.2%	3.0%

additional cell to that shown in Mr Brass Rebuttal Page 8 Table 1

Source: CAA passenger Surveys 2000, 2003, 2008, 2012, 2015 and 2019