

Development of Bristol Airport to Accommodate 12 Million Passengers per Annum

Errata to the Economic Impact Assessment Addendum (CD2.22)

Update 1

1. Paragraph 3.9, bullet point 1 contains wording that is open to misinterpretation. It states:

"A 2018 baseline position for the economic impact of the airport when the airport was handling around 8.7 mppa;"

While the statement is correct in that Bristol Airport handled 8.7 million passengers per annum in 2018, these passenger numbers (i.e. to the end of 2018) would clearly not have been known when the assessment was undertaken in early/ mid 2018. Paragraph 3.2.3 of my Rebuttal (BAL/5/3 p.22) makes it clear that the assessment was undertaken using employment data "collected by Bristol Airport Limited during late 2017 and the early part of 2018". The correct passenger numbers to compare to the late 2017 / early 2018 employment data are, therefore, the passenger numbers to the end of 2017; that is, 8.2 million passengers per annum according to CAA Statistics (see Appendix 1). These passenger numbers were in fact those used in the assessment. I hope that this clears up any misunderstanding. This issue does not, therefore, affect the original economic impact assessment (CD2.8) or the economic impact assessment addendum (CD2.22) presented or my conclusions, which have always been based on a comparison of the late 2017 / early 2018 employment data and the end of 2017 passenger numbers (i.e. 8.2mppa).

Update 2

- 2. Table 3.7 on Page 16 is mislabelled. It currently reads "Comparison of the Assessment of the Proposed Development to the Product Displacement Sensitivity Test". It should be entitled "Comparison of the Assessment of the Proposed Development Following Product Displacement".
- 3. The first sentence of the related paragraph 3.38 currently reads:

"As previously stated, the sensitivity test has no impact on the results for North Somerset and the West of England."

4. It should read:

"As previously stated, product displacement has no impact on the results for North Somerset and the West of England."

5. Again, this has no impact on the findings of the economic impact assessment or my conclusions.

James Brass York Aviation on behalf of Bristol Airport Limited 28 July 2021 Size of Reporting Airports 2017 Comparison with 2012

Table 1



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|-----------------------------|---------------------------------|--|---------------------------------|--|-------------------------------------|
| | Terminal passengers (000) | Percentage of Passengers at all airports | Terminal passengers (000) | Percentage of passengers at all airports | Percentage Change (2017/2012) |
| HEATHROW | 77,988 | 27.4 | 69,983 | 31.7 | 11.4 |
| GATWICK | 45,554 | 16.0 | 34,219 | 15.5 | 33.1 |
| MANCHESTER | 27,773 | 9.8 | 19,654 | 8.9 | 41.3 |
| STANSTED | 25,903 | 9.1 | 17,465 | 7.9 | 48.3 |
| LUTON | 15,989 | 5.6 | 9,614 | 4.4 | 66.3 |
| EDINBURGH | 13,409 | 4.7 | 9,194 | 4.2 | 45.8 |
| BIRMINGHAM | 12,982 | 4.6 | 8,916 | 4.0 | 45.6 |
| GLASGOW | 9.895 | 3.5 | 7,150 | 3.2 | 38.4 |
| BRISTOL | 8,233 | 2.9 | 5,916 | 2.7 | 39.2 |
| BELFAST INTERNATIONAL | 5,837 | 2.1 | 4,312 | 2.0 | 35.3 |
| NEWCASTLE | 5,298 | 1.9 | 4,355 | 2.0 | 21.7 |
| LIVERPOOL (JOHN LENNON) | 4,897 | 1.7 | 4,459 | 2.0 | 9.8 |
| EAST MIDLANDS INTERNATIONAL | 4,878 | 1.7 | 4,068 | 1.8 | 19.9 |
| LONDON CITY | 4,530 | 1.6 | 3,017 | 1.4 | 50.2 |
| LEEDS BRADFORD | 4,075 | 1.4 | 2,969 | 1.3 | 37.2 |
| ABERDEEN | 3,090 | 1.1 | 3,329 | 1.5 | -7.2 |
| BELFAST CITY (GEORGE BEST) | 2,560 | 0.9 | 2,246 | 1.0 | 14.0 |
| SOUTHAMPTON | 2,070 | 0.7 | 1,693 | 0.8 | 22.2 |
| CARDIFF WALES | 1,464 | 0.5 | 1,013 | 0.5 | 44.5 |
| DONCASTER SHEFFIELD | 1,336 | 0.5 | 693 | 0.3 | 92.7 |
| SOUTHEND | 1,092 | 0.4 | 617 | 0.3 | 77.0 |
| EXETER | 908 | 0.3 | 695 | 0.3 | 30.7 |
| INVERNESS | 874 | 0.3 | 602 | 0.3 | 45.4 |
| PRESTWICK | 696 | 0.2 | 1,067 | 0.5 | -34.8 |
| BOURNEMOUTH | 694 | 0.2 | 690 | 0.3 | 0.6 |
| NORWICH | 528 | 0.2 | 397 | 0.2 | 33.2 |
| NEWQUAY | 460 | 0.2 | 166 | 0.1 | 176.6 |
| SUMBURGH | 256 | 0.1 | 149 | 0.1 | 72.2 |
| CITY OF DERRY (EGLINTON) | 194 | 0.1 | 398 | 0.2 | -51.3 |
| HUMBERSIDE | 190 | 0.1 | 234 | 0.1 | -18.5 |
| SCATSTA | 171 | 0.1 | 304 | 0.1 | -43.9 |
| KIRKWALL | 164 | 0.1 | 132 | 0.1 | 24.4 |
| STORNOWAY | 132 | - | 116 | 0.1 | 13.9 |
| DURHAM TEES VALLEY | 128 | - | 165 | 0.1 | -22.3 |
| ISLES OF SCILLY (ST.MARYS) | 92 | - | 97 | - | -5.3 |
| LANDS END (ST JUST) | 59 | - | 32 | - | 84.1 |
| BENBECULA | 33 | - | 31 | - | 7.8 |
| ISLAY | 32 | - | 21 | - | 52.6 |